



Managed Almond Farmlands Investment Presentation

In this presentation, we will talk about:

01.

**Our
revolutionary
Agricultural Real
Estate Model**

02.

**Fully Managed
Almond Farmland
Investments, Tree
Ownership**

03.

**How you can
increase your wealth
and do something
good for the world
at the same time**



About Us

We Are

A professional agricultural real estate development and management company. After many years of experience and research in the Spanish agricultural market, we have teamed up with the top engineers and experts in Europe. We have become the country's most successful agricultural real estate asset-holding and management companies.



We Provide,

High-income generator, fully managed almond farmlands with unlimited time ownership.

Modern and scientific farming activities in our almond farms.

Water, electricity, fertilizer systems, and security fences are provided in every project.

Fully managed almond farmland investments, with tree ownership.



**ONE OF THE LARGEST
AGRICULTURAL REAL
ESTATE DEVELOPMENT
COMPANIES IN EUROPE**



**We own in
our portfolio
over**

**3.5
million m²**

**Managed
Almond
Farmlands**



Spain



Land Locations



OUR LANDS LOCATED IN
PLASENCIA,
EXTREMADURA

180 KM TO **BADAJOS AIRPORT**
250 KM TO **MADRID**

We are a team of



Investment Specialists



Agricultural Engineers



Farm Managers



Farmers

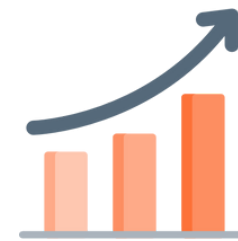


Academics

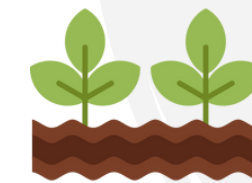
The Almond Market: Demand and Projected Growth



Health Benefits: Rich in Magnesium, vitamin E, and potassium, beneficial for bone, teeth, and digestive system



Increasing Demand: Almond is valuable dried fruit that is continuously increasing in consumption. The global almond ingredients market was valued at US \$10.2 billion in 2020. It is projected to reach US \$16.9 billion by 2025, according to a CAGR of 10.5% in terms of value



A gap in Supply: There is over 75% shortage in the production of almonds in Europe. Spain has become the largest Almond producer on the continent. Agroinvest Spain is the first agriculture business model in Europe, providing safety and stable investment projects with 10% ROI.

Time to Invest in Spain

Spain is the second largest almond producer in the world after USA

Spain has unique nature, history, and lovely people.

Extremadura has had an agricultural tradition for many centuries due to the quality of its soils and climate. There are vast open landscapes, and the region has a huge potential for eco-tourism.

Spain is one of the most important economies in Europe, with many diversified industries.

WE  **SPAIN**
FOR MANY REASONS!

Agriculture is one of the major productions in Spain.

Why is it the right time to invest in this project?



More
Advantageous
EUR/USD Parity



Prepared
land



Earlier
Pay-Out



Why Invest in Managed **Almond** Farmlands



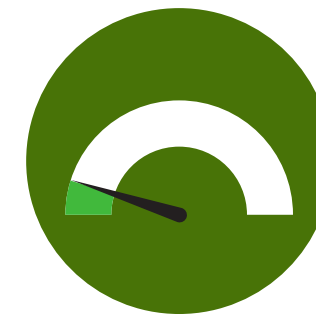
High ROI



Green Sustainable
Investment



Growing Global
Demand & Price



Lower risk than investing in
the stock market



Low volatility: a safe place
to keep capital

Why Invest in Managed **Almond** Farmlands



Long-term consistent revenue



Affordable prices



Portfolio diversification



Insured & Certified Trees



Easy Exit Strategy



What we offer to our investors

**Fully managed almond farmland investments,
with tree ownership**

Starting from 150 Trees

Unit Size: 2,500 m²

Amount of Trees: 150 Trees

Total Price: 37,500 Euro

Payment Terms: Cash



INVESTMENT ASSET

TREES OWNERSHIP

Crop Type: Almond

Total Project Land Area: 75,350 m²

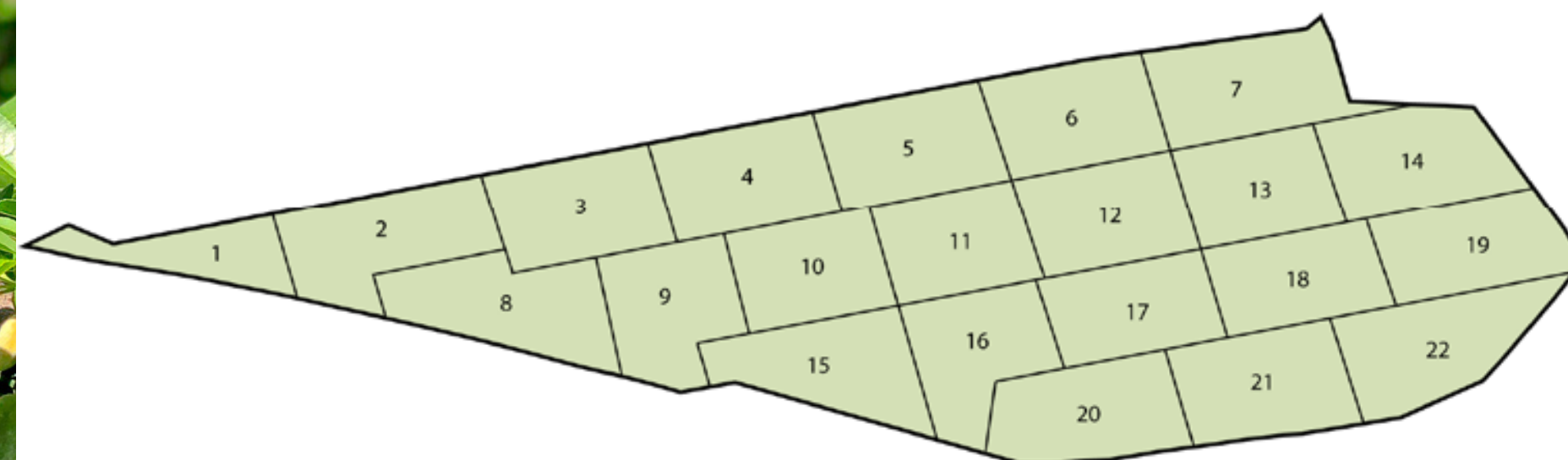
Unit Size: 2,500 m²

Amount of Trees: 150 trees

Location: Plasencia - Cáceres - Extremadura.

This Managed Farmland is A High-Quality Crop, So The Almonds Have a Top Price Sale in The Market

PROJECT LAYOUT



Our professional board of experts performs the necessary tests on the farms before we release the projects for sale to our investors.

As an investor, you will own the trees only.

All our projects have management areas with their own storage and labor houses.

Sample Project



1 Water Storage

2 Equipment & Storage

3 Security Fences

4 Road

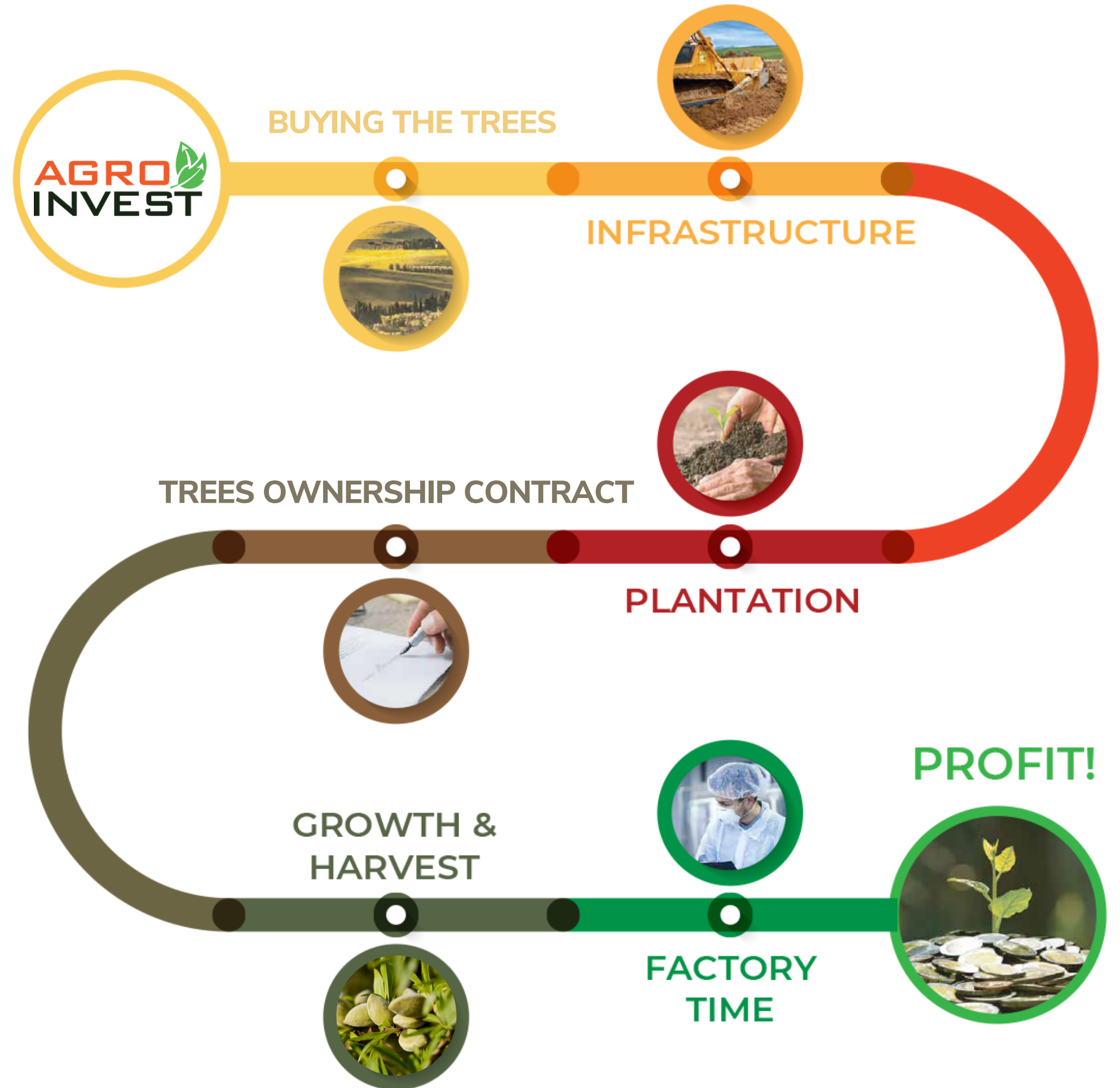
5 Labour House

6 Solar Panels

7 Certified Trees

8 Fertile Soil

How our system works?



How to Invest in Agriculture with



Step 1 Purchase



**Sales
Agreement**

All our lands are
owned by our asset
holding companies



No Banks or third
parties involved



As an investor, you will
own the trees only.



Our Management Brand

AGRO 
CONCEPT

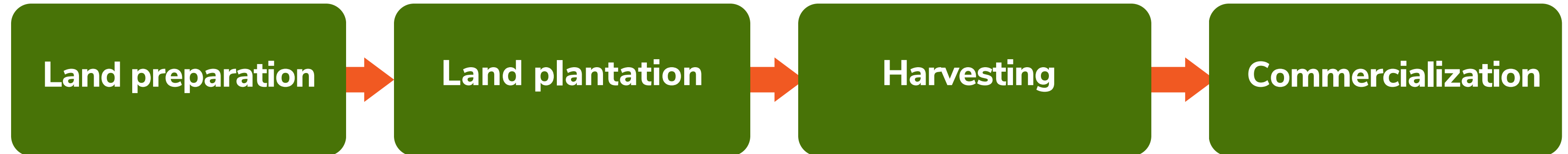


Step 2 Management



**Management
Agreement**

We manage our investors
farmlands from A to Z including



45 years of management guarantee



Water is supplied by the government but we also build water storage to guarantee water irrigation under any circumstances.



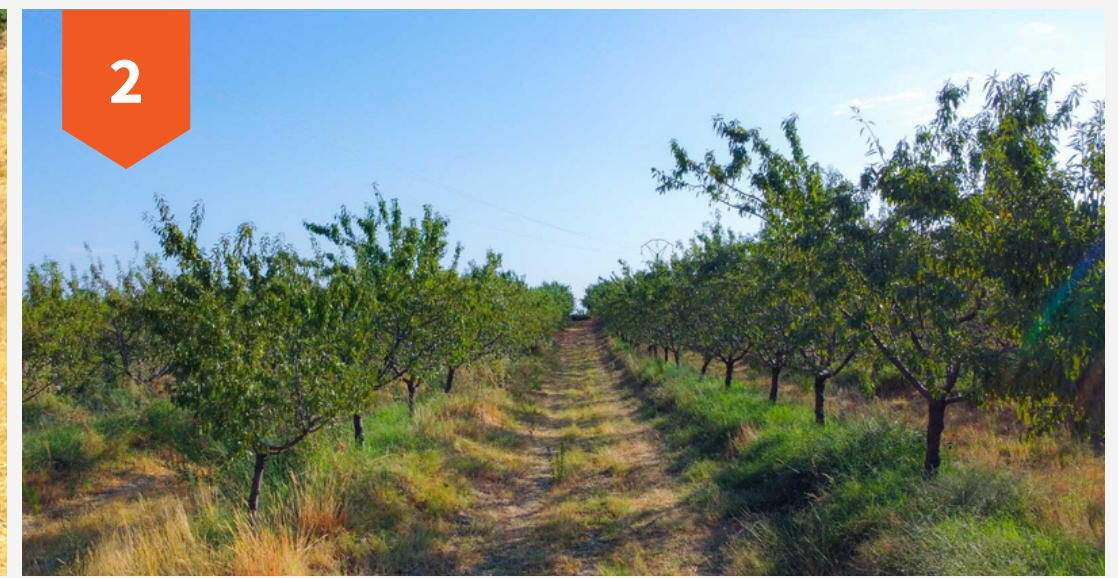
Our Management Brand

AGRO 
CONCEPT





Our experts get the land infrastructure ready for each project and plant two years old of almond trees



We apply modern and scientific farming methods, including the type of seedlings, irrigation systems, and fertilizing systems.

Your trees will be growing with the entire care of our professional management.

Our Unique **Almond** Method: High-Density Plantation

01.

50 - 60 trees
Per 1,000 SQM

02.

5 - 7 times
more trees

03.

2.5 times
higher returns



Our Factory Operations



Spain Almond Processing Facility is Coming Soon

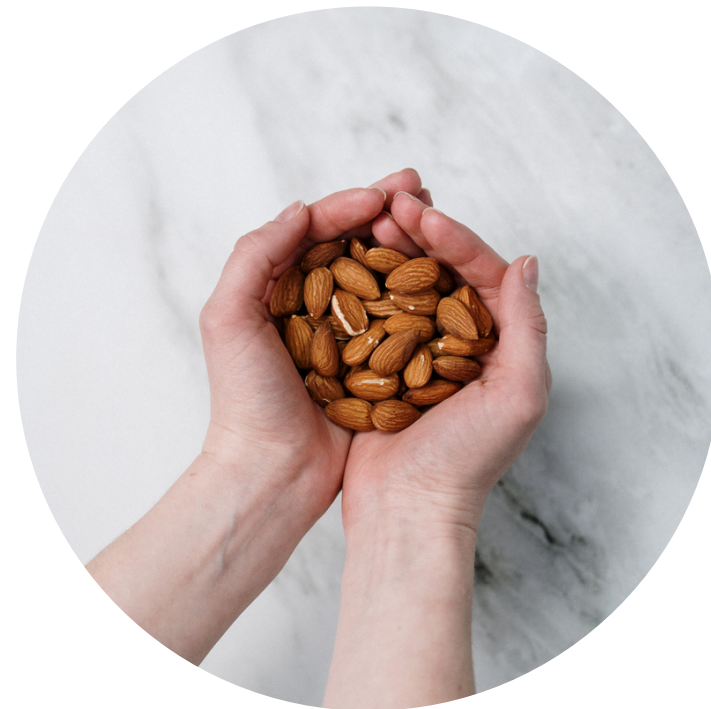


Our newest brand Agro Gusto is coming soon in Spain!

Our Facility and Own Almond Brand Provide Our Investors:



Harvest Security



Product Quality



Higher Sales Price

Step 3

Income



High ROI

Average

10%

Returns for the first 10
years



Returns in Euro

Investment Analysis

According to the size and productivity of **Almond** trees, income generation increases every year.

Almond trees start generating income **3 years** after plantation.

The trees reach the maximum growth **6 years** after the income generation starts.

After that, trees stay at the same productivity all their lifetime (**45+ years**).



PRODUCTIVITY OF AN ALMOND TREE

Year of Harvest	Max (kg)	Min (kg)
Year 1	2.0	1.0
Year 2	3.5	2.0
Year 3	6.0	4.0
Year 4	6.9	5.5
Year 5	7.9	6.5
Year 6	11.0	7.9
Year 45	11.0	7.9

Investment Analysis

In a case where we are at year 4, and we have a 2,500 sqm land area;

1. Cost

a. Annual Operation Cost

625 EUR per 150 Trees (5% value increase yearly) equals 723.53 EUR in year 4.

b. Harvest Cost

0.35 EUR/kg – land will generate 1,035 kg according to maximum production, which equals a harvest cost of 362.25 EUR

Total Cost

Annual Operational Cost (723.53 EUR) + Harvest Cost (362.25 EUR) = 1,085.78 EUR

2. Production

MAX 6.9 kg/Tree
150 trees/ 2,500 sqm area
which equals 1,035 kg maximum production of this year

3. Revenue

Sale price: 5,50 EUR/kg
 $1,035 \text{ kg} \times 5.50 \text{ EUR} \times 1.02 = 5,806.35 \text{ EUR}$
Revenue – Costs = 4,720.58 EUR

4. Profit

80% of the profit for the tree's owner = 3,776.47 EUR

Which is equal to 10.1% of the net initial investment amount of 37,500 EUR

Investment analysis

PROJECTED INCOME TABLE (150 TREES)		
YEAR	MINIMUM INCOME (IN EUROS)	MAXIMUM INCOME (IN EUROS)
Year 1 (2025)	76.00	736.00
Year 2	674.40	1,684.20
Year 3	1,889.55	3,235.95
Year 4	2,833.99	3,776.47
Year 5	3,436.25	4,378.73
Year 6	4,218.14	6,305.06
Year 7	4,292.60	6,421.26
Year 8	4,367.59	6,538.82
Year 9	4,443.07	6,657.73
Year 10	4,519.01	6,777.96
*Year 11-45 (total)	158,165.35	237,228.60
TOTAL	188,915.95	283,740.78
ROI	403.77%	656.64%
IRR	8.94%	12.69%

Investment analysis

Average Income for the
1st 10 years of harvest



Average Income after
the year 10 of harvest



ROI



Testimoni

What Are Our Investors Saying?

★★★★★ Jim

“We just finished our visit. We had a very interesting tour! We were very impressed with the apparent professionalism we saw during the visit! They seem to be doing an excellent job and should be very proud of their accomplishments! Glad we came to see the business.”



Lisa ★★★★★

“I’m so happy I took the time to visit my plot of the almond farm in Plasencia, Spain, and actually see the trees that will be growing money for me! What was really wonderful is the tour was conducted by Mert - who manages the operation. His explanation of the operation was comprehensive, his knowledge of farming is extensive, and his passion for the project gave me so much confidence that I made the right decision to invest!”



Last but not least

You also have the option to invest in our almond farm through land ownership.

Fully Managed **Almond** Farmlands in Spain



Starting from
7,534 sqm

Starting Prices From
€ 99,825
30% Down Payment,
24 Months Installment

In this option, **you, as an investor, will own the land and everything on it.**

The land is already prepared and trees planted, meaning you can expect your first payout in 2024.



THANK YOU

for joining our webinar today



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